



## ANNUAL CONFERENCE AND EXHIBITION Date: 5 & 6 November 2012 Venue: Durban ICC



- ONE -

Feedback on CESA's two Certificates in Consulting Engineering Development Programmes

- Business of Consulting Engineering (BCE) and
- Management of Consulting Engineering (MCE)

## - TWO –

 Consultative process with industry stakeholders to get the BCE and MCE registered as a qualification with the Quality Council of Trade and Occupation (QCTO)



Quality Council of Trade and Occupation (QCTO)

QCTO is one of the three Quality Councils that registers academic qualifications on the National Qualifications Framework.

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## Council of Higher Education (CHE) Umalusi QCTO

QCTO is responsible for qualification in respect of Trades, Occupations and Professions



## 

NQF

									-
Doctoral Degree					Level 10	Í			
Masters Degree	C	HE-HEQC	•	+	Level 9		•		
Master Postgraduate Di Professional Qualificatio	ploma ons s Degree			HEQF	Level 8				
Bachelor Degree Advanced Diploma					Level 7			Eg. National	
Diploma Advanced Certificate					Level 6		Eg, National	Skills Certificates	
Higher Certificate	6 al. 14	Advanced National Certificate (Vocational) 5	Incl. su		Level 5	B	Occupational Awards		
National Senior Certificate (Grade 12)	National Senior	National Certificate (Vocational) 4	ıbject / u	GFET	Level 4		6	сто	
	Units of	National Certificate (Vocational) 3	nit certif	QF	Level 3				
UIMALUS	accumulated	National Certificate (Vocational) 2	icates		Level 2				
General Education & Training Certificate (Grade 9)	National Senior				Level 1				A



## **QCTO requirements to register as a qualification**

- 1. Include evidence of consultation with a recognized professional body in identifying this need
- 2. Indicate how the qualification will provide benefits to society and the economy





### Certificates in Consulting Engineering (CCE)



## BUSINESS OF CONSULTING ENGINEERING DEVELOPMENT PROGRAMME and

MANAGEMENT OF CONSULTING ENGINEERING DEVELOPMENT PROGRAMME

Equipping future leaders in the business of Consulting Engineering





## Consulting Engineering Environment

## **Finance**

- Consulting engineering industry overview
- Structure of consulting engineering firms
- ECSA, CESA, FIDIC, CIDB and the learned institutions
- Codes of conduct
- Introduction to economics, markets, and supply and demand
- Communication, report writings negotiation, problem solving, conflict management relationship management, team work, liaison and coordination personal relations, networking, negotiating and report writing
- Quality and risk management
- Business integrity, morals and ethics.
- Principles of sustainability

#### Introduction to Accounting:

- Basic accounting principles and practice
- Accounting rules and definitions
- The accounting process
- Income statement: income, gross profit, net profit/loss.
- Balance sheet: assets, liabilities and owners equity.
- Cash vs profit, cash flow management, working capital management.
- Key ratios: profitability, liquidity, efficiency, solvency.

#### **Project Financial Administration**

- Estimating, bills of quantity, and budgeting
- Principles of inflation and escalation
- Principles of life cycle costing and amortization.
- Principles of capital budgeting, present value, discounted future values.
- Contract financial administration.

#### **Managing Project Income and Costs**

- Fees: fixed (lump sum) vs time based vs percentage of cost of works.
- Project income: percentage complete, work in progress, invoicing, VAT, accounts receivable, debtor days.
- Project costing: timesheets, salary multiplier, expenses, reimbursables
- Project profitability.
- KPI's (turnover per person, profit per person, utilisation rate.)

## LAW

## **Project Delivery**

#### Introduction to South African Law:

- Roman Dutch Law and the South African legal system
- Law of delict, law of contract.
- Legal structure of business enterprises, sole trader, partnership, private company, public listed company.
- Procurement legislation.
- BEE legislation.
- Public vs private sector procurement and the CIDB Standard for Uniformity in Construction
- Occupational Health and Safety Act and Regulations.

## Procurement of Professional Services and the Professional Services Agreement:

- Client/Consultant professional services agreement
- Joint venture agreement
- Sub-Consultancy agreement
- •

#### **Conditions of Contract for Construction**

- Forms of contract: GCC, JBCC, FIDIC, NEC
- The role of 'the Engineer'

- Introduction to the concept of project management
- The project cycle
- ECSA and PROCSA Guideline Scope of Services and the duties of the consulting engineer
- ISO 9001 and Quality Management, project planning, control and resource management
- Risk management and risk assessments
- ISO 9001 and Quality Management
- Project inception and registration
- Liaison, communications, and meetings
- Programming
- Time Management
- Client/consultant activities
- External and site factors
- Financial (cost estimating, control and reporting)
- Health and safety
- Design (drawings, calculations, specification, schedules and coordination)
- Contractual and procurement
- Contract administration
- Completion and close-out
- Operation and maintenance
- Project review and client feedback procedures.

## Management in Consulting Engineering (MCE)





## Business Administration and Management

## **Advanced Finance**

- Leadership
- The global business environment
- Strategic planning
- Marketing a consulting engineering firm
- Operations and purchasing management
- Client Relations
- Advertising
- Business plan, organizational and functional structures
- Change management
- Succession planning
- Quality, risk, and integrity management systems and planning
- Resource planning and management
- Entrepreneurship and small business management
- Communications and negotiation
- BBEEE and the Construction Charter
- Corporate governance

- Financial management
- The firms books of account
- E-systems of accounting
- Management accounting
- Financial planning, forecasting and sourcing
- Company accounts and sourcing capital
- Cash flow management
- Debtor and creditor control
- Financial analysis, ratio and sensitivity analysis, quality of earnings analysis
- Budgeting
- Working capital management, retained income, dividends and profit
- Income tax and value added tax
- Company valuation methods, price earnings and market to book ratios, asset value approach, discounted cash flow method
- Financial modelling: projection of financial statements, advantages and disadvantages of modelling
- Risk financing and insurance.

## **Resources and People**

## **Advanced Project Delivery**

- Labour laws and statutory requirements
- Human resource administration: salaries, performance reviews, salary review, bonuses and fringe benefits
- Training and development
- Mentorships
- Labour relations management
- Recruitment
- Organizational structure and job descriptions
- Change management
- Organizational dynamics
- Procurement
- Financial administration
- Infrastructure

- Advanced contract law
- Professional agreements and contracts
- Forms of contract
- Contractual/legal aspects of project delivery
- Dispute resolution
- Claims preparation and defence
- Evaluation of delays, disruption and extension of time
- Health and safety
- Procurement legislation and the CIDB
- Sustainability
- Global contracting







## Benefits:

- Accelerate the ability of your young professionals to add value to your company
- Industry specific and developed by an Educational Specialist and four senior experts from Consulting Engineers firms
- Developing business proficiency and competencies
- Becoming a holistic professional, in the field of consulting engineering



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Graduate Engineers & Technologists

- With a minimum of two years experience in consulting engineering firm
- Non-technical staff Accountants, HR or Marketing personnel
  - ✓ With appropriate qualifications
  - A minimum on three experience in a consulting engineering firm

### Technical staff

 ✓ At least five years experience in a consulting engineering firm

or

- ✓ Similar environment
  - provided that this is suitably motivated by their employer.



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### Registered Professional Engineers and Technologists

- ✓ With 5+ years of engineering experience.
- Non-Technical staff -Accountants, HR or Marketing personnel
  - With appropriate qualifications and the minimum 5 years experience in a consulting environment.





Consulting Engineers South Africa







### SCHOOL OF CONSULTING Engineering



🟡 Control Panel

🕕 Student Guideline

- 🛄 Reading Library
- 🛄 Resource Centre
- Recommended Reading
- 🗉 Templates
- Assignments
- Convenors, Facilitators & Subject Experts
- Messages
- Feedback
- 🧬 Your Details
- Evaluation
- Photo Gallery
- 🔒 Change Password

#### 💭 Logout

#### New Messages

 2012-08-19: Correction.
 M3. A07 CIDB Procurement Practices due on Monday
 20th

#### **Control Panel**

#### You are enrolled for the following programme:

Business of Consulting Engineering (BCE)

First Contact Session	12-16 March 2012	Change dates	
Second Contact Session	4-8 June 2012	Change dates	
Third Contact Session	3-7 Sept 2012	Change dates	

#### You are studying the following modules:

Consulting Engineering Environment	12-14 March 2012	<u>Module Information</u> <u>Reading Library</u> <u>Send Message</u>		
Project Delivery	15-16 March 2012 4-5 June 2012 3-4 Sept 2012	<u>Module Information</u> <u>Reading Library</u> <u>Send Message</u>		
Law	6-8 June 2012	<u>Module Information</u> <u>Reading Library</u> <u>Send Message</u>		
Finance	5-7 Sept 2012	<u>Module Information</u> <u>Reading Library</u> <u>Send Message</u>		



#### Introduction

Welcome and Objectives



This learning programme is a personal and professional development programme aimed mainly at young engineers that work in consulting engineering companies or in organisations where the principles of project delivery related to the built environment are well established. <u>Read more</u>

#### **Rules and Regulations**



for the programme to provide students with a framework within which to conduct their personal and professional learning. These are written under this section with a Declaration to be signed that they have been read and understood.

#### **Resources and Support**



A wide range of resources are in place to provide students with adequate support mechanisms throughout the programme. These include Subject Experts, Facilitators, Module Convenors, CESA staff and a Resource Library. How to access them is described in this section.

#### Learning Programme



The programme is structured into 4 Modules. This section provides an explanation of: The objectives of each module; The assignments for each module; The Assessment process; The Support process; A Case Study, The Heritage Project, that is applied in Modules 2, 3 and 4 Read more

Read more

#### Read more

#### << Return to Control Panel

Introduction

Rules and Regulations

**Resources and Support** 

#### The Learning Programme

#### Rules and Regulations Code of conduct



Any person who registers as a student on this programme will be subject to this Code of Conduct

#### Read more

#### Declaration of understanding



Agreement of the parties Read more

#### Grievance procuredures



A student has the right to disagree with an assessment outcome, opinion, or judgement, and to express any dissatisfaction

Read more

#### Health and safety rules



CESA has a moral and legal obligation to safeguard and protect its students, staff and visitors against injury as well as risks to health and safety.

#### Read more

#### **Tripartite agreement**



This Tripartite Agreement binds the Student, his/her Employer and CESA in a relationship for the duration that the Student takes to complete the full programme. <u>Read more</u>

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Introduction

Rules and Regulations

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CESAnet

**Resources and Support** 

The Learning Programme

#### **Resources and Support**

#### Facilitators



At the start of the programme each student will be assigned a Facilitator

Read more

#### Glossary



Read more

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Reading library



Assignments and activities to be completed throughout the Learning Programme are supported by relevant reading and learning resource materials <u>Read more</u> CESAnet

The CESAnet is an interactive Student Interface that manages the BCE Learning Programme for the Student and the Facilitator

Read more

#### Assignments and Activities



Assignments and Activities for each Module are made available on the CESAnet

Read more



#### The Learning Programme

#### Timetable

The Timetable outlines the Contact Sessions scheduled over a 7 month period

#### Read more

#### The Heritage project



The Case Study describes a major project and illustrates the entire project cycle from inception to close-out. Read more

#### Learning Rollout



Your Learning journey starts with reading the material you have received from CESA and attending the 1st contact session, where you will receive a full overview

Read more

#### Summative Assessment



Principles which are applied to assessment

#### Read more

#### Contact sessions



The 3 scheduled Contact Sessions are delivered over 5 days each.

## Learning modules & assignments



A short description of the Module content for information purposes.

Read more

Read more

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## ESA **Consulting Engineers South Africa**

Control Panel

Reading Library

Resource Centre

Templates

Assignments

Messages

Seedback

A Your Details

Evaluation

D Logout

Read Now

New Messages . 2012-08-22: Read Now

Photo Gallery

Change Password

· 2012-08-20: Changes to the Assignment schedule

Recommended Reading

Convenors, Facilitators & Subject Experts

Student Guideline

#### Assignments

Click here to view a list of all your submitted assignments.

**Consulting Engineering Environment** 

· Module Information

Assignment	Due Date	Actions
M1.A01: Consulting Engineering Industry and Your Own Company Overview	2012- 03-26	<u>View Assignment Information</u> <u>Upload Your Assignment</u> <u>View Feedback</u>
M1.A02: Understand the structure, culture and organisational aspects of a Consulting Engineering Firm	2012- 03-26	View Assignment Information <u>Upload Your Assignment</u> <u>View Feedback</u>
M1.A03: The Role of Learned Institutions, Statutory Bodies and Associations in Consulting Engineering	2012- 04-02	<ul> <li>View Assignment Information</li> <li>Upload Your Assignment</li> <li>View Feedback</li> </ul>
M1.A04: Codes of Conduct, Business Integrity, Morals and Ethics	2012- 04-02	<u>View Assignment Information</u> <u>Upload Your Assignment</u> <u>View Feedback</u>
M1.A05: Principles of Risk Management and Quality Management, Liability and Negligence	2012- 04-10	<u>View Assignment Information</u> <u>Upload Your Assignment</u> <u>View Feedback</u>
M1.A06: Introduction to Economics, Markets, Supply and Demand	2012- 04-16	View Assignment Information <u>Upload Your Assignment</u> View Feedback
M1.A07: Apply your Interpersonal Skills: Communication (Class based Activity)		View Assignment Information     Upload Your Activity
M1.A08: Business, Technical and Report Writing	2012- 05-02	<u>View Assignment Information</u> <u>Upload Your Assignment</u> <u>View Feedback</u>
M1.A09: Apply your Interpersonal Skills: Problem Solving and Decision Making (Activity)		<u>View Assignment Information</u> <u>Upload Your Assignment</u>
M1.A10: Apply your Interpersonal Skills: Team Work	2012- 05-02	<u>View Assignment Information</u> <u>Upload Your Assignment</u> <u>View Feedback</u>
M1.A11: Apply your Interpersonal Skills: Negotiation		View Assignment Information     Upload Your Activity
M1.A12: Apply your Interpersonal Skills: Stress in the Workplace	2012- 05-02	View Assignment Information     Upload Your Assignment     View Feedback

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## Q.1. What's your experience of the BCE and how is it impacting on your world of work

The BCE has widen my horizon on the handling of the project from feasibility stage to close-out stage, taking into account important issues like project quality plan, legal aspects of the project and OHS issues affecting the project to name but a few. BCE has given me a chance to have a bird's eye view in the execution of the project.

Keith Mtshali, Director, Vela VKE Consulting Engineers



## Q.2. How do you think this programme will benefit transformation of the industry in the future

The programme allows a platform for young professionals to rapidly gain knowledge and simultaneously be exposed to the management and practice of consulting engineering as a prospective profession. This one year course provides the professional with knowledge and skills that would normally only be obtained through years of experience.

## Shahien Ishamil, Director Project Manager, Virtual Consulting Engineers



## Q.3 What do you most enjoy about the programme

The BCE programme is remarkably informative and has provided a platform to interact with individuals from other consultancies as well as trained professionals ("gurus") from the engineering industry. It has created a platform for networking and relationship building which is also vital in the development of an individual.

## Samantha Naidoo, Candidate Civil Engineer, Goba (Pty) Ltd





## Q.4. What is most valuable thing you have learnt so far

I have learnt to approach my work from a global perspective taking into account all the other factors that concern my work rather than just concentrating on my own little task of designing for an example.

Mosa Tsoai, Civil Engineer - Bigen Africa





## Q.5. General comments about the Convenors, Facilitators and subject Experts

They have an ocean of information; the experience shared between all of them is immense. They are passionate educators and as result they try to push each and every one of us to become the best.

Nathaniel Seseletsi, Senior Engineer (candidate), UWP Consulting (Pty) Ltd





## **Student Evaluation Forms**

		Definitely	
6.	Would you still recommend this programme to others	Probably	
		Never	

100% of all students attending the 2012 Business of Consulting Engineering stated that they would **'Definitely'** recommend this programme.



## R40 000.00 (Excl. Vat)

## MAXIMUM OF 20

**LEARNERS** 

First Come – First Served

3 x Block Week at CESA Training Centre

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2012

- including Refreshments and Lunches
- Lectures by 14 Subject Matter Experts
- Access and Use of CESAnet
- Individual Facilitator Support
- Training Material

Includes:

- Assessing and Moderating of Assignments, Portfolio of Evidence and Exam
- CPD Points and Certificate

**Excludes:** All transport and Accommodation Costs





For more information and to register go to the School of Consulting Engineering website: www.cesa.co.za/sce





#### CERTIFICATE IN CONSULTING ENGINEERING CONSULTATIVE QUESTIONNAIRE

NAM	IE:		SURNAME	:				
CON	IPANY:							
1.	Do you thin Business o qualificatio	ik the Consulting Eng f Consulting Enginee n	gineering Industry need ering registered	s a Definitely	Possible	Possibly Not	Definitely Not	
	Any Comm	ents:						
2.	Do you thin Managemen qualificatio	ik the Consulting Eng nt of Consulting Engi n	gineering Industry need ineering registered	s a Definitely	Possible	Possibly Not	Definitely Not	
	Any Comm	ents:						
3.	Do you agr of Consulti • Cor • Pro • Fin: • Law	ee with the following ng Engineering Deve isulting Engineering ject Delivery ance /	modules for the Busine lopment Programme: Environment	Definitely	Possible	Possibly Not	Definitely Not	
	Any Comm	ents:						
4.	Do you agr Managemer Programme • Bus • Adv • Res • Adv	ee with the following nt of Consulting Engi :: siness Administration ranced Finance iources and People ranced Project Delive	modules for the ineering Development a and Management	Definitely	Possible	Possibly Not	Definitely Not	
	Any Comments:							
5.	Indicate ho	w you think this qual	ification will provide be	nefits to society	and the eco	onomy		
6.	Any suggestions, improvements and/or additions you would like to see to the Business of Consulting Engineering and/or the Management of Consulting Engineering Development Programmes:							

Signed: \_\_\_\_

Date:

Thank you for taking the time to complete this questionnaire



## **THANK YOU**

## Website: <u>http://www.cesa.co.za/cce</u>

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